

General meeting of PREATONI Group – 16TH JANUARY 2026 at 3 pm

I - WISH TO ATTEND TO THE GENERAL MEETING

You can attend physically or by visio conference

If you attend physically, don't forget to bring your admission card, which will be provided to you by your usual intermediary, to present at the reception of the General Meeting.

If you wish to attend by visioconférence, please send us (contact@preatonigroup.com) your admission card, proof of identity and complete the form to facilitate the counting of your votes and **provide us your email address so that we can send you the link to connect..**

II - VOTING BY CORRESPONDENCE OR PROXY AND ATTENDANCE FORM

The Preatoni Group Annual General Meeting will be held on January 16, 2026, at 3:00 p.m. at the company's registered office, 7 avenue Victor Hugo, 75116 Paris. If you cannot attend the General meeting, you can vote in advance or by proxy.

If you cannot attend to the General Meeting, you can vote by correspondence or Proxy.

- Registered shareholders automatically receive the voting form, attached to the General meeting documentation, which they must complete, sign, and return to the company's registered office (7, avenue Victor Hugo - 75116 Paris).
- Bearer shareholders may obtain a voting form from the intermediary that manages their shares. Any request must reach them no later than 6 days before the meeting, i.e., Saturday January 10, 2026. Bearer shareholders must then return their voting form, duly completed and signed, to their authorized financial intermediary who manages their securities account. The intermediary will provide proof of their shareholder status and return the form to the company along with a certificate of participation. The single form for voting by mail or proxy will be posted on the Company's website (www.preatonigroup.com). To be considered, voting forms must reach the company no later than Wednesday, January 14, 2026, at 3:00 p.m. (Paris time). Designations or revocations of proxy holders expressed by mail must be received no later than Wednesday, January 14, 2026, at 3:00 p.m. (Paris time). The proxy, voting form and proof of the shareholders status can be sent by post or by email to contact@preatonigroup.com.

Please refer to 3 - **PARTICIPATION IN THE GENERAL MEETING** for the detailed process

PROXY and VOTING FORM

Nom et Adresse de l'Actionnaire Shareholder Name and adress		Date	Signature
Name of Nominee account if relevant			
ID number		Remember to attach a copy when sending the e-proxy form	
Or company registration number			
Number of shares	Bearer shares		
	Nominative shares		
I hereby give my proxy to the Chairman of the General Meeting to vote at the General Meeting			
I give my proxy to the person designated in the box on the right to vote at the General Meeting			

Please note that for bearer securities, your instructions will only be valid if you forward them to your usual intermediary.

VOTING FORM

Please refer to the General meeting documentation for the full text of the resolutions below.

We intend that this proxy form be used as indicated by a “✓” in the relevant box below.

No	Resolutions adopted on an ordinary basis	Yes	No	Abstention
1	Authorization of the proposed transfer of the Company's shares from the Euronext Access+ market to the Euronext Growth market and authorization granted to the Management Board to carry out this transfer			
2	End of Mr. Ernesto Preatoni's term as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the statutes.			
3	End of Mr. Pierre Ducret's term as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the statutes.			
4	End of Ms. Chantal Burger's term as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the statutes.			
5	End of Ms. Vanessa Ruffini's term as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the statutes.			
6	Appointment of Mr. Ernesto Preatoni as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the Articles of Association.			
7	Appointment of Mr. Pierre Ducret as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the Articles of Association.			
8	Appointment of Ms. Chantal Burger as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the Articles of Association.			
9	Appointment of Ms. Vanessa Ruffini as a member of the Supervisory Board, subject to the condition precedent of the amendment of Article 13.2 of the Articles of Association.			
10	Authorization to be granted to the Board of Directors for the purchase by the Company of its own shares in accordance with Article L. 22-10-62 of the French Commercial Code, subject to the condition precedent of the admission of the Company's shares to trading on the Euronext Growth market			
No	Resolutions adopted on an extraordinary basis	Yes	No	Abstention
11	Authorization for the Board of Directors to reduce the share capital by cancelling shares acquired by the Company under its share buyback program, subject to the condition precedent of the admission of the Company's shares to trading on the Euronext Growth market			
12	Amendment to Article 13.2 of the Articles of Association, relating to the term of office of members of the Supervisory Board			
13	Amendment to Article 13.4 of the Articles of Association, relating to the age of members of the Supervisory Board			
No	Resolutions adopted on an ordinary basis	Yes	No	Abstention
14	Powers for formalities			

3 - PARTICIPATION IN THE GENERAL MEETING

1. – Formalities to be completed in order to participate in the Meeting

All shareholders, regardless of the number of shares they hold, may participate in the Meeting or be represented at the Meeting by another shareholder, by their spouse or by their civil partner with whom they have entered into a civil partnership agreement. They may also be represented by any other natural or legal person of their choice (Articles L.225-106 and L. 22-10-39 of the French Commercial Code).

In accordance with Article R.22-10-28 of the French Commercial Code, the right to participate in the Meeting is evidenced by the registration of the securities in the name of the shareholder or the intermediary registered on their behalf (pursuant to the seventh paragraph of Article L.228-1 of the French Commercial Code), on the second business day preceding the Meeting, i.e. Thursday, January 12, 2026 at 12:00 a.m. (Paris time), either in the registered securities accounts held on behalf of the Company by its agent Financière d'Uzes, or in the bearer securities accounts held by the authorized banking or financial intermediary.

The registration of securities in the bearer securities accounts held by authorized intermediaries shall be evidenced by a certificate of participation issued by the latter to the shareholder and attached:

- ✓ to the postal voting form,
- ✓ to the proxy form.

For any transfer of ownership of securities after this date, the transferor's certificate of participation shall remain valid, and the vote shall be counted in the name of the transferor.

Any shareholder who has already cast their vote by mail, sent a proxy or requested an admission card (under the conditions specified below) may not choose another method of participation, but may transfer all or part of their shares. However, if the transfer of ownership takes place before Tuesday, January 9, 2026, at 12:00 a.m. (Paris time), the Company will invalidate or modify, as applicable, the remote vote, proxy, admission card, or attendance certificate. To this end, their intermediary shall notify the Company or its proxy of the transfer of ownership and provide them with the necessary information. No transfer of ownership made after Wednesday January 14, 2026, at 12:00 a.m. (Paris time), regardless of the means used, will be notified by the intermediary or taken into consideration by the Company, notwithstanding any agreement to the contrary.

2. – To attend the Meeting in person

Shareholders wishing to attend the Meeting in person must request an admission card as soon as possible in order to receive it in good time: Registered shareholders must return the voting form sent with the meeting notice, ticking the appropriate box on the voting form after dating and signing it, to the Company's registered office. This request must be received no later than Monday, January 12, 2026, at 3:00 p.m. (Paris time).

Bearer shareholders must either return the voting form available from the intermediary managing their securities and in the section dedicated to the Meeting on the Company's website (www.preatonigroup.com), ticking the appropriate box on the form after dating and signing it, to their financial intermediary, or ask the latter to send them an admission card. The financial intermediary will directly prove the shareholder's status to the company by producing a certificate of participation. If a bearer shareholder has not received their admission card in good time, they must ask their financial intermediary to issue them with a certificate of participation, which will enable them to prove their status as a shareholder at the meeting reception desk. The admission card will be sent by post.

3. – To vote remotely or be represented at the Meeting

3.1. – Remote voting or proxy voting by post

Registered shareholders will automatically receive the voting form, enclosed with the meeting notice, which they must complete, sign and return to the company's registered office (7, Avenue Victor Hugo - 75116 Paris or contact@preatonigroup.com).

Bearer shareholders may obtain a voting form from the intermediary that manages their securities. All requests must be received no later than six days before the meeting, i.e. on Saturday, January 10, 2026.

Bearer shareholders must then return their duly completed and signed voting form to their authorized financial intermediary who manages their securities account. The intermediary will verify their status as shareholders and return the form to the company together with a certificate of participation by post or by mail to contact@preatonigroup.com. No later than the twenty-first day prior to the Meeting, the single form for voting by mail or proxy will be posted on the Company's website (www.preatonigroup.com). To be taken into account, voting forms must be received by the company no later than Tuesday, January 13, 2026, at 3:00 p.m. (Paris time). Appointments or revocations of proxies by post must be received no later than Tuesday, January 13th, 2026, at 3:00 p.m. (Paris time).

3.2. – Appointment/revocation of a proxy by internet

Articles R. 225-79 and R.22-10-24 of the French Commercial Code also allow the appointment and/or revocation of a proxy to be notified by electronic means. Bearer shareholders must send an email to contact@preatonigroup.com. This email must include a scanned copy of the duly completed and signed voting form as an attachment.

4. – Requests for items or draft resolutions to be included on the agenda

Requests for items or draft resolutions to be included on the agenda of the Meeting by shareholders meeting the conditions set out in Article R.225-71 of the French Commercial Code must be sent to the Chairman of the Management Board by email to: contact@preatonigroup.com, or by registered letter with acknowledgement of receipt to the registered office of PREATONI Group (for the attention of the Chairman of the Management Board – “Items or draft resolutions for the Annual Combined Shareholders’ Meeting of Tuesday, July 15, 2025” – 7, Avenue Victor Hugo 75116 PARIS), no later than the 25th day prior to the date of the Meeting, i.e. no later than Monday, December 22, 2025, and may not be sent more than twenty days after the date of publication of this notice, in accordance with Articles R.225-73 (II) and R.22-10-22 of the French Commercial Code. All requests must be accompanied by the item to be added to the agenda and the reasons for doing so, or the text of the draft resolutions, together with a brief statement of the reasons and, where applicable, the information provided for in Article R.225-83 of the French Commercial Code. All requests must also be accompanied by a certificate of registration in the account proving that the author of the request holds or represents the fraction of the capital required by Article R.225-71 of the French Commercial Code. The examination by the Meeting of the item or draft resolution is subject to the submission by the author of the request of a new certificate proving that their securities were registered in the account on the second business day preceding the meeting at midnight, i.e. on Saturday, January 14, 2026, at midnight (Paris time).

5. – Written questions

All shareholders are entitled to submit questions in writing, which will be answered by the Management Board during the meeting.

These written questions must be sent to the registered office of Preatoni Group (for the attention of the Chairman of the Management Board, PREATONI Group – "Written questions for the Annual General Meeting of January 16, 2026 " – 7, avenue Victor Hugo – 75116 Paris) by registered letter with acknowledgment of receipt or by email to: contact@preatonigroup.com, no later than the fourth business day preceding the date of the meeting, i.e., Monday, January 12, 2026. They must be accompanied by proof of registration, either in the registered share register kept by the Company or in the bearer share register kept by an authorized financial intermediary. In accordance with the legislation in force, a single response may be provided to these questions if they have the same content or relate to the same subject. The response to a written question will be deemed to have been given once it appears on the Preatoni Group website: [www.preatonigroup.com/Investisseurs/Assemblées générales](http://www.preatonigroup.com/Investisseurs/Assemblées_générales).

6. – Information and documents made available to shareholders²²

This notice of meeting, together with a presentation of the resolutions submitted to the Meeting, may be consulted on the PREATONI Group website at the following address:

[www.preatonigroup.com/Investisseurs/Assemblées générales](http://www.preatonigroup.com/Investisseurs/Assemblées_générales). In addition, the documents to be presented to the Meeting will be published on the PREATONI Group website at the above address no later than the 21st day prior to the meeting, i.e. on Friday, December 26, 2025. These documents will be available for consultation at the registered office from the date of publication of the notice of meeting and for at least fifteen days prior to the meeting, i.e. from Thursday, January 1, 2026.

From the date of the notice of meeting until the fifth day inclusive prior to the meeting, any shareholder may request the Company to send them the documents and information referred to in Articles R. 225-81 and R. 225-83 of the French Commercial Code, preferably by email to the following address: contact@preatonigroup.com.

Bearer shareholders must provide proof of their status by sending a certificate of registration in the account. The text of the draft resolutions submitted by shareholders and the list of items added to the agenda at their request will also be published without delay, where applicable, on the PREATONI Group website at the above address. This notice has been published on the company's website (<http://preatonigroup.com>).

The Management Board